

# Introduction to Imaging: *General Principles*

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# Further Reading

The slides from this talk are based on the fundamentals of interferometry which are explained in detail across:

- *“Interferometry and Synthesis in Radio Astronomy”* - Thompson, Moran & Swenson
- *“Synthesis Imaging in Radio Astronomy II”* – NRAO
- *“An introduction to Radio Astronomy”* – Burke and Graham-Smith (4<sup>th</sup> edition out soon Burke, Graham-Smith (& Wilkinson?))
- *“Tools of Radio Astronomy”* – Wilson, Rohfls & Hüttemeister
- *“The CASA Cookbook”* – Ott & Kern et al.

# Outline

- What we measure
- Imaging the data
- The CLEANing process

An advanced warning, for a talk about imaging it is rather wordy to begin with.

# What we measure

Correlator output

$$R_{x,y} = A_0 |V| \Delta \nu \cos(2\pi \nu \mathbf{b}_\lambda \cdot \mathbf{s}_0 - \phi_V)$$

Eq. 1

Visibility equation

$$V(u, v) = \int A(l, m) I(l, m) e^{-i2\pi(ul+vm)} \frac{dl dm}{\sqrt{1-l^2-m^2}}$$

Eq. 2

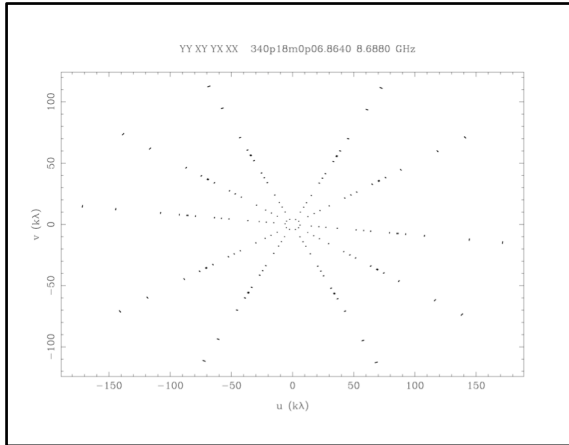
Dirty image

$$I^D(l, m) = \iint_{-\infty}^{\infty} S(u, v) V(u, v) e^{2\pi i(ul+vm)} du dv$$

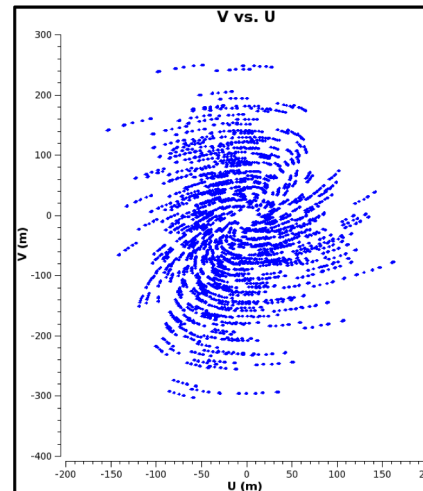
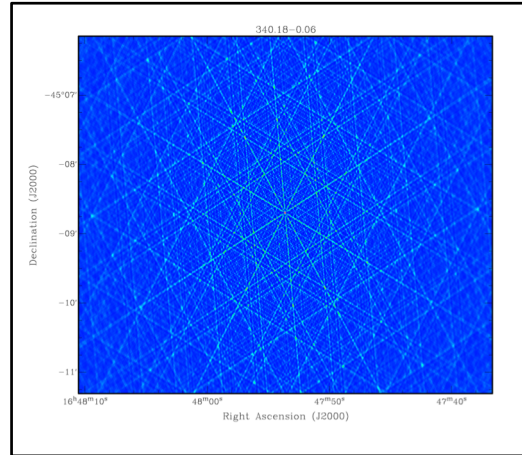
Eq. 3

# Filling the $uv$ -plane

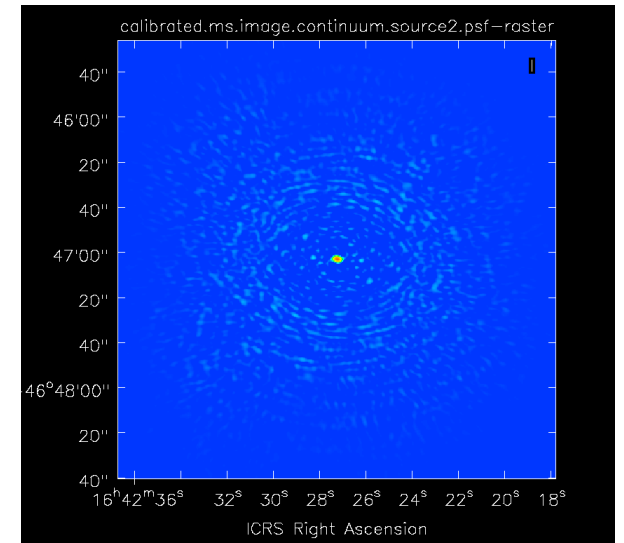
We want to fill the  $uv$ -plane because the  $uv$ -coverage is the **FT** of the synthesised beam,  $B$ . The greater the  $uv$ -coverage the better behaved the sidelobes are.



6 dishes  
(~15 mins)



42 dishes  
(~15 mins)



# Sampling function

Let us call the sampling of the  $uv$ -plane (aka  $uv$ -coverage),  $\mathcal{S}$ , the sampling function

$$S(u, v) = \sum_{k=1}^M \delta(u - u_k, v - v_k)$$

Given this the synthesized beam,  $B$ , is  $B = \mathbf{FT}(\mathcal{S})$ .

And for each  $uv$ -point we have an observed visibility,  $V(u, v)$ , so we can define the *sampled visibility function* as:

$$V^S(u, v) \equiv \sum_{k=1}^M \delta(u - u_k, v - v_k) V(u_k, v_k)$$

So  $V^S = \mathcal{S}V$  and from earlier (eq. 3)  $I^D = \mathbf{FT}(V^S) = \mathbf{FT}(\mathcal{S}V)$ . From which it follows that  $I^D$  is the measured sky brightness convolved with the synthesis beam,  $B$ .

# Weighting

Given this we can introduce weighting functions to control the shape of the synthesised beam.

$$W(u, v) = \sum_{k=1}^M R_k D_k T_k \delta(u - u_k, v - v_k)$$

$R_k$  = Weights relating to data quality, i.e. down weight bad data. This is observation dependent and we have no post observation control over it (so ignore).

$T_k$  = Tapering function. Apply a tapering function (i.e. Gaussian), to the  $uv$ -coverage to for example downweight the outer  $uv$ -points lowering resolution.

$D_k$  = Density weighting... Next slide.

And as per the previous slide we can define the *weighted and sampled visibility function* as  $V^W = WV$ .

# Density weighting description

Due to the nature of how arrays are typically built the  $uv$ -coverage density is typically higher toward the  $uv$  origin.

Two “extremes” of density weighting are typically used:

**Natural weighting:**  $D_k = 1$ . All visibilities are treated the same.

- This gives the highest signal to noise possible within the final image
- The poorest angular resolution and higher sidelobe effects.

**Uniform weighting:**  $D_k = 1/N_s(k)$ . Weight visibilities by the number of data points in a symmetric region,  $s$ .

- Downweights data in dense regions.
- Higher resolution, lower sidelobes, but worse SNR.

There are then super and sub-uniform (see e.g. CASA cookbook), and...

**Briggs weighting:** A ‘sliding scale’ between Natural and Uniform controlled by the ‘robust’ parameter. With (in CASA) +2 = nearly **Natural** and -2 = nearly **Uniform**.

We’ll come back to these later as we define these during CLEAN.

# Imaging the data

We now have the sampled and weighted visibilities,  $V^W$ .

In order to efficiently make an image of our target sky brightness distribution,  $I$ , we need to take the Fourier transform of this using Fast Fourier Transforms (FFTs).

This requires the  $V^W$  data to be gridded on to a regular grid.

This is done by convolution with some suitable gridding function\*. Leaving us ultimately with some weighted and gridded visibilities which can be FFT'd to give us our dirty image  $P$ .

\*Discussion of gridding algorithms is a little beyond the scope of this workshop, please check the references at the start of this talk for more information.

# CLEAN-ing

We've seen that our dirty image  $\mathcal{I}^D$  is the sky brightness distribution convolved with the synthesised beam  $\mathcal{B}$ .

To get a better representation of the sky brightness distribution we need to remove the artefacts introduced by  $\mathcal{B}$ . To achieve this we use CLEAN\*

\*As far as I know CLEAN is not an acronym, but it is usually capitalised. I don't know why?!

# Simple CLEAN overview

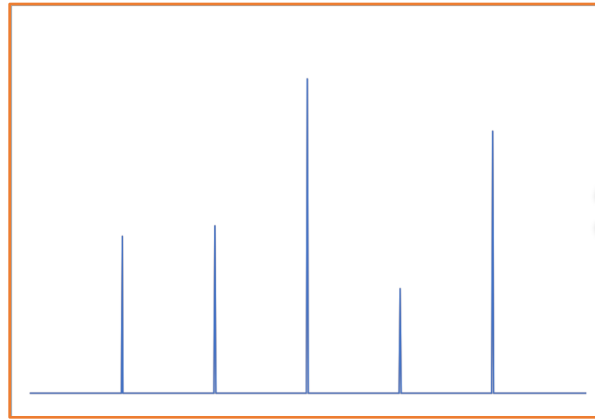
The Högbom (1974) CLEANing algorithm is the simplest CLEAN algorithm and is very illustrative of how CLEAN works in general.

In words the Högbom algorithm works as follows:

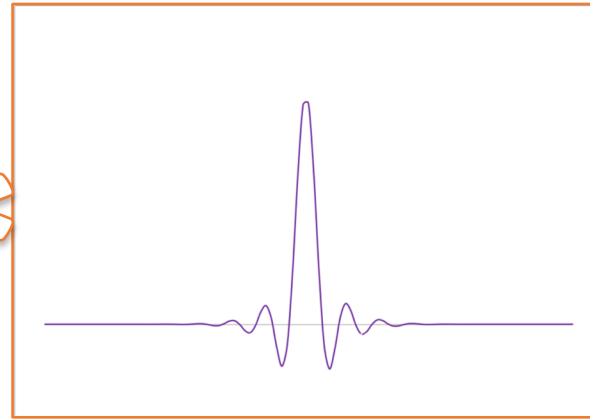
- 1) Find the magnitude and position of peak emission in the dirty image.
- 2) Subtract from the dirty image the dirty beam,  $B$ , scaled by some gain value (i.e. 0.1). Creating a 'residual' image.
- 3) Note the position and magnitude subtracted as a point in a model.
- 4) Repeat 1-3 until a user defined threshold is reached, either some noise limit (in the residual) or a given number of iterations.
- 5) Convolve the final model with an idealised beam. I.e. a beam based on the interferometer if it was a huge single dish.

Or in a 2D example on the next page

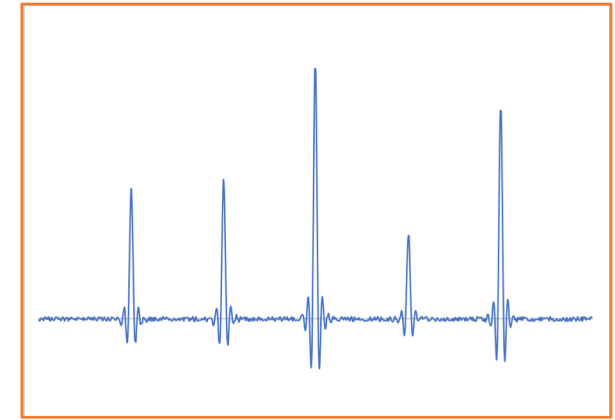
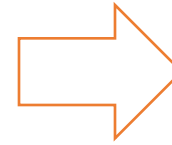
## Högbom 2D example



True sky of 5 point sources

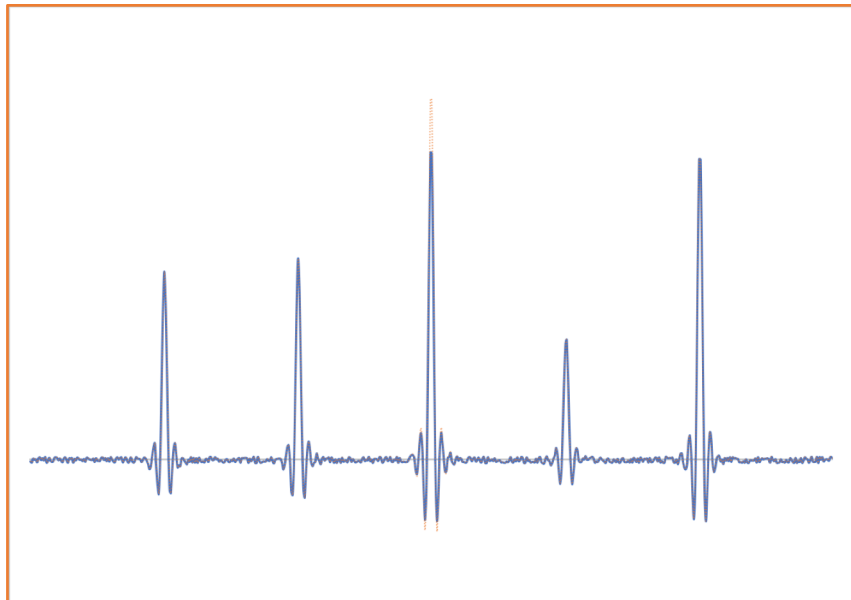


Dirty Beam (DB)

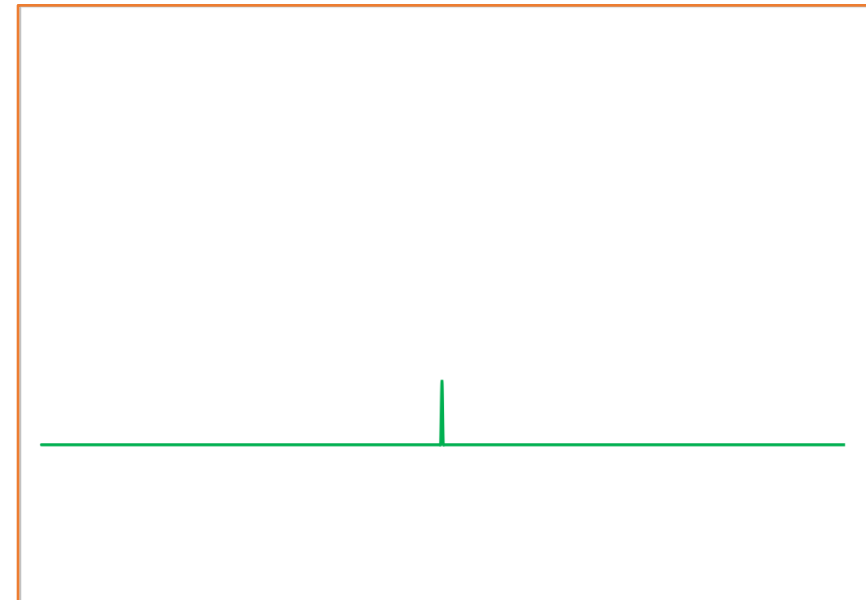


Dirty Image + noise, (DI)

Iteration 1

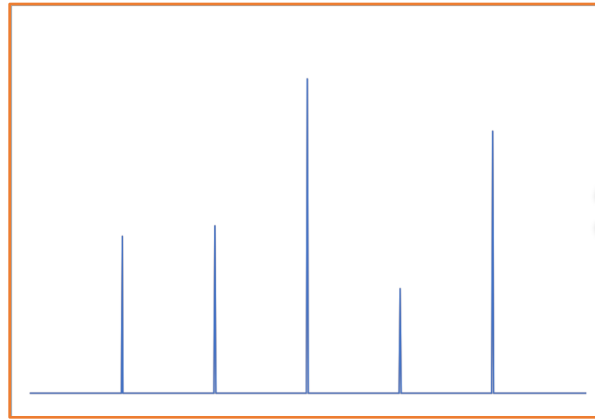


Residual Image after subtracting DB from peak in DI

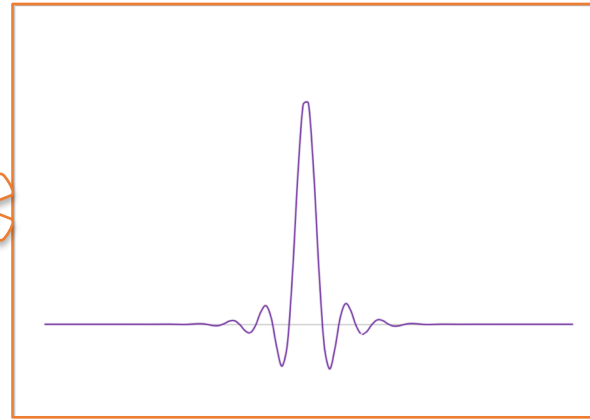


CLEAN components in Model Image

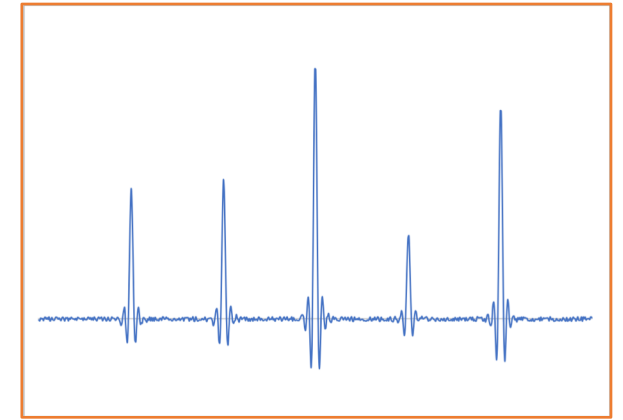
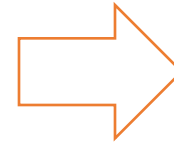
## Högbom 2D example



True sky of 5 point sources

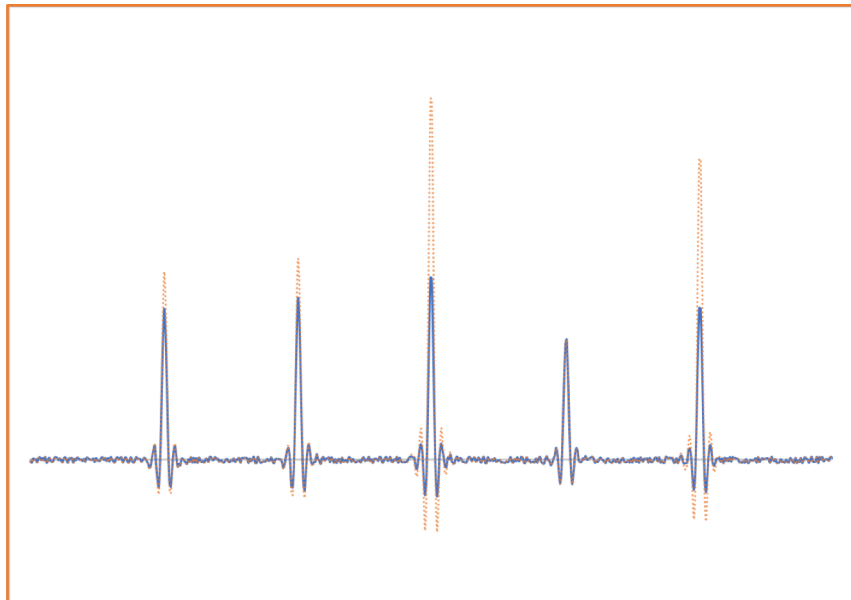


Dirty Beam (DB)

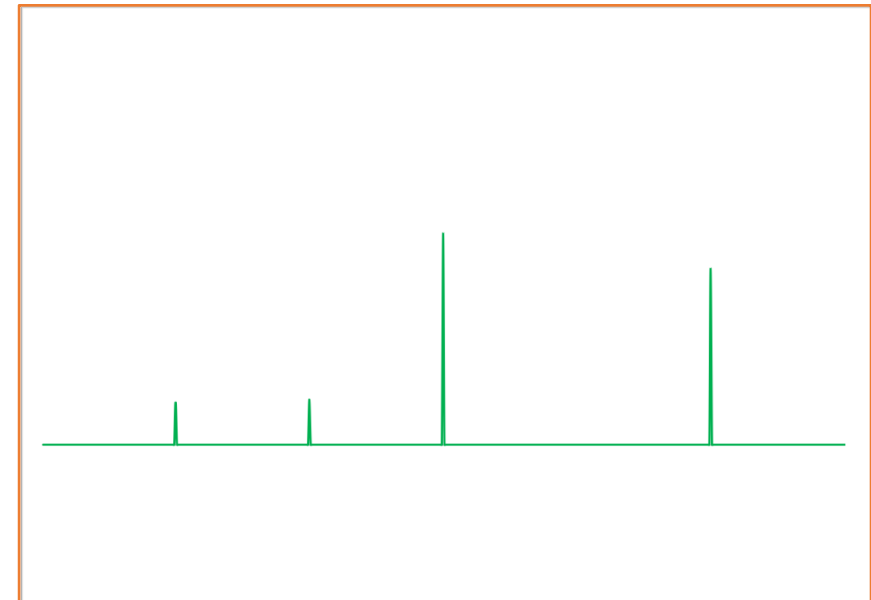


Dirty Image + noise, (DI)

Iteration  $n$

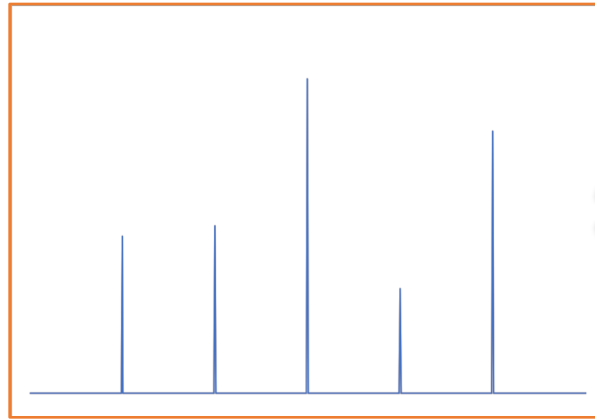


Residual Image after subtracting several DBs from located peaks in DI

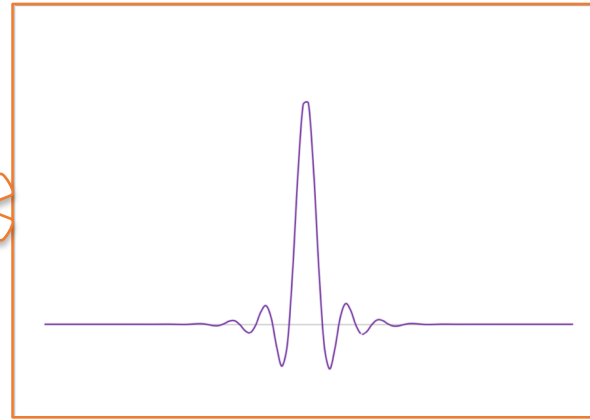


CLEAN components in Model Image

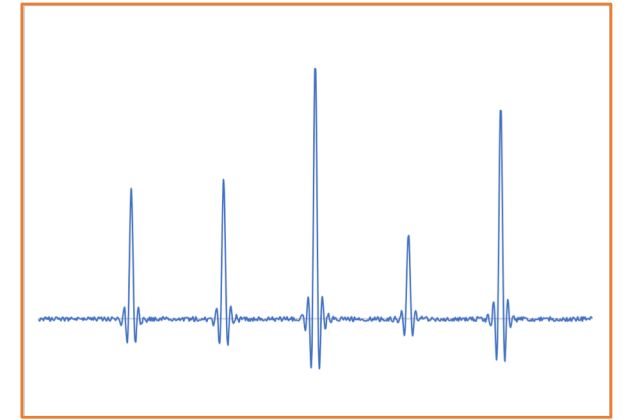
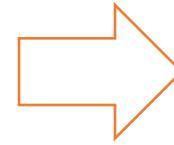
## Högbom 2D example



True sky of 5 point sources

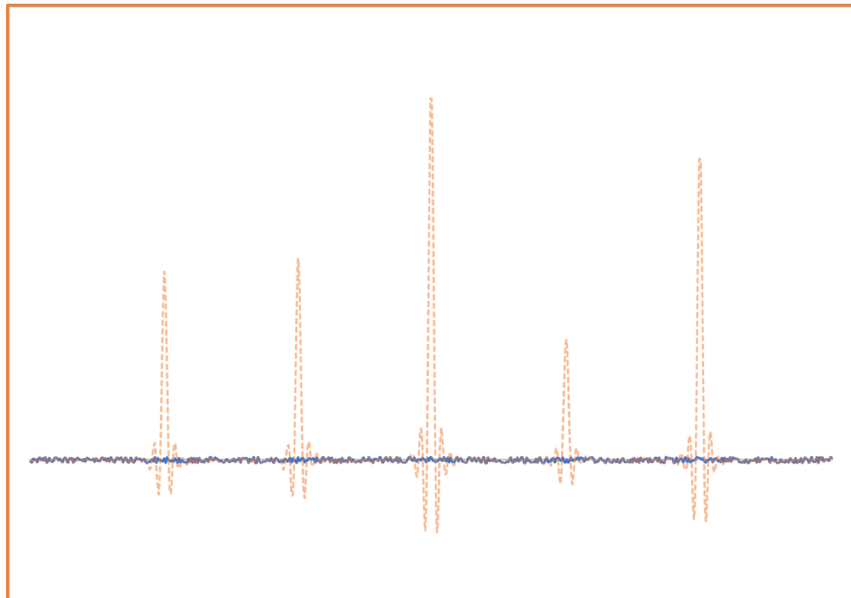


Dirty Beam (DB)

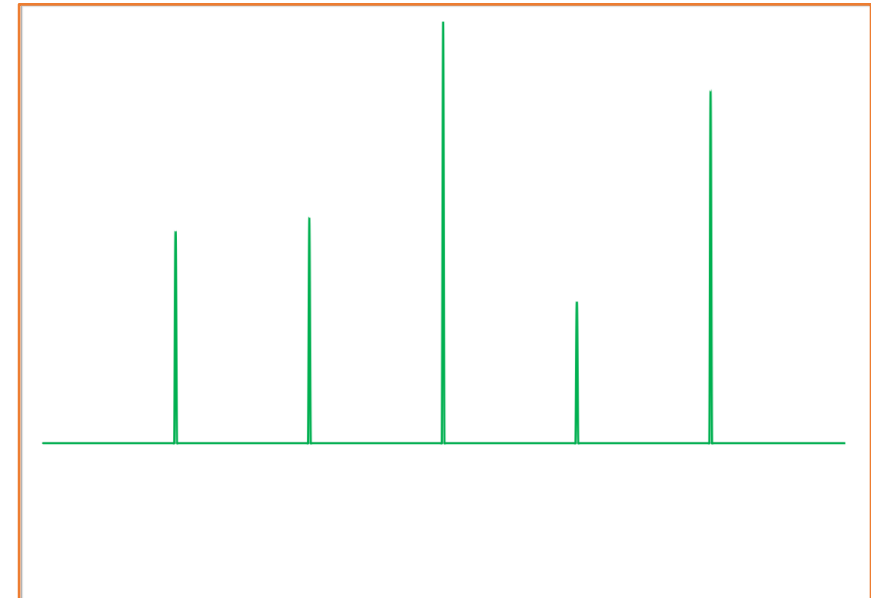


Dirty Image + noise, (DI)

Iteration *FINAL*

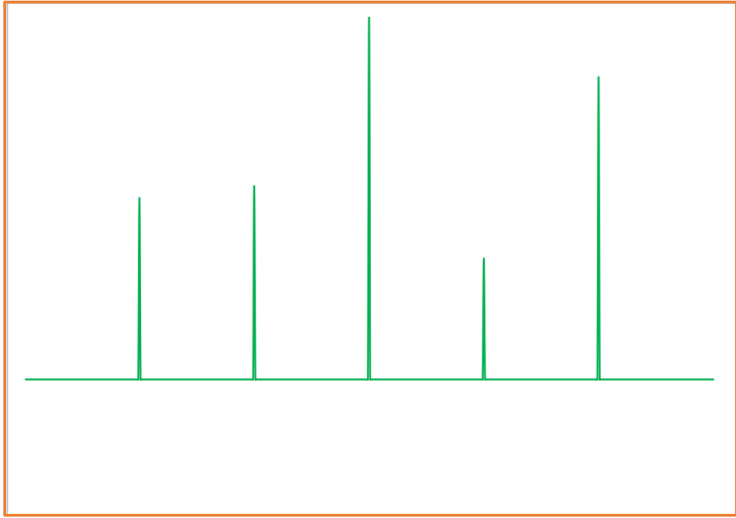


Residual Image after subtracting enough DBs from located peaks in DI until threshold met.

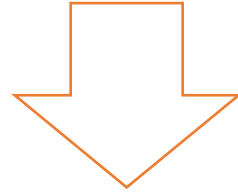


CLEAN components in Model Image after final CLEAN loop

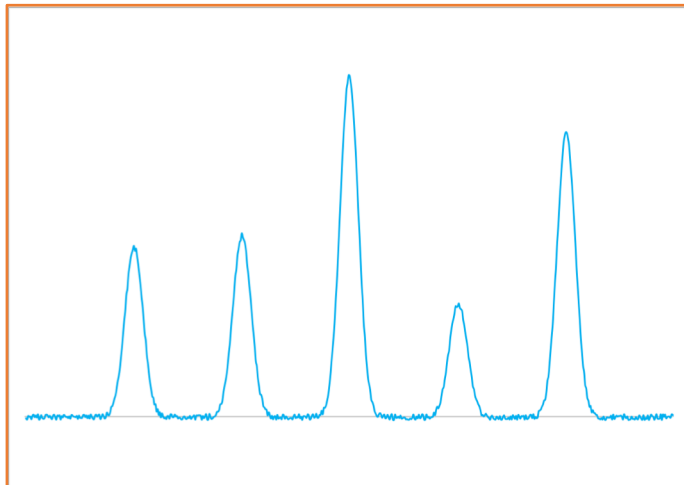
## Högbom 2D example



CLEAN components in Model Image after final CLEAN loop

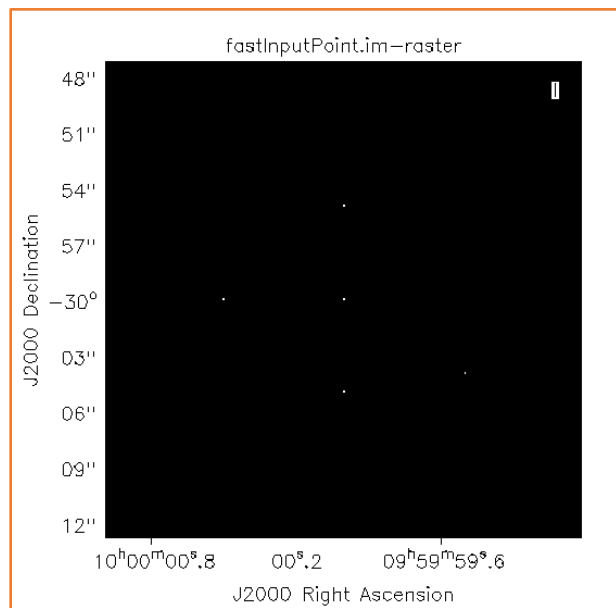


Idealized beam

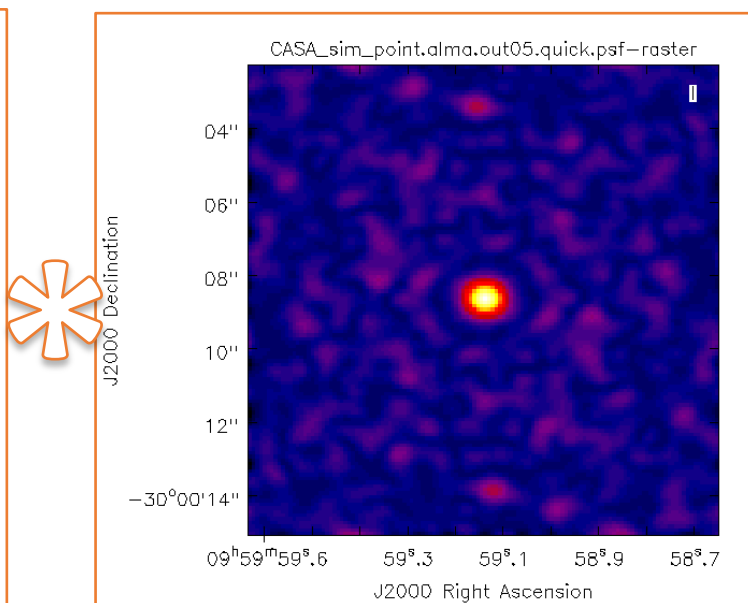


Final reconstructed image

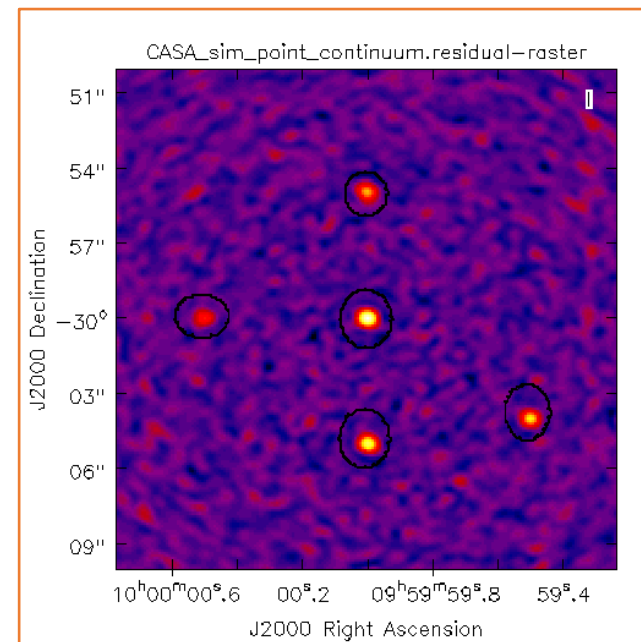
... and in 3D



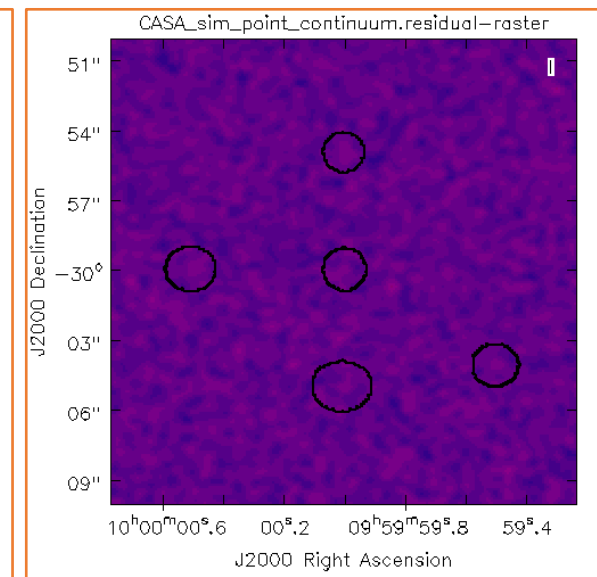
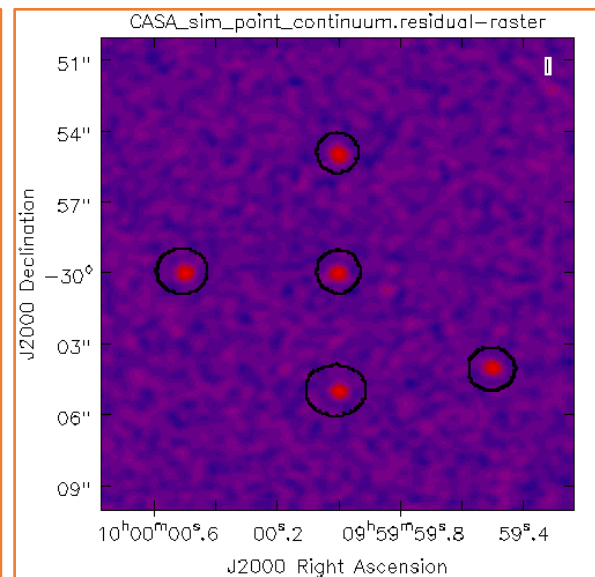
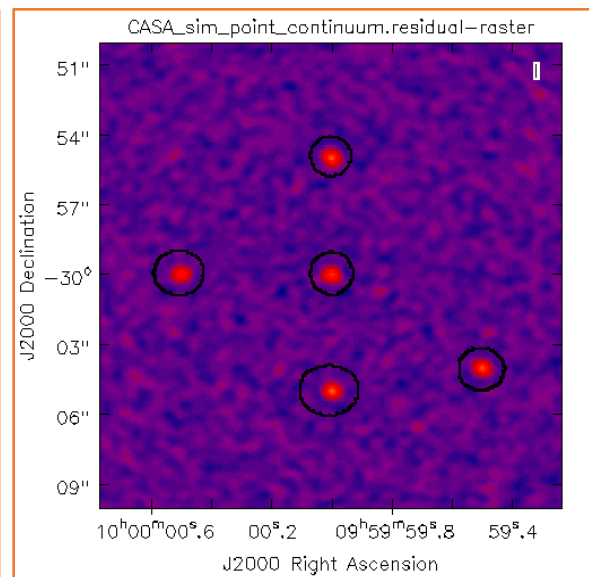
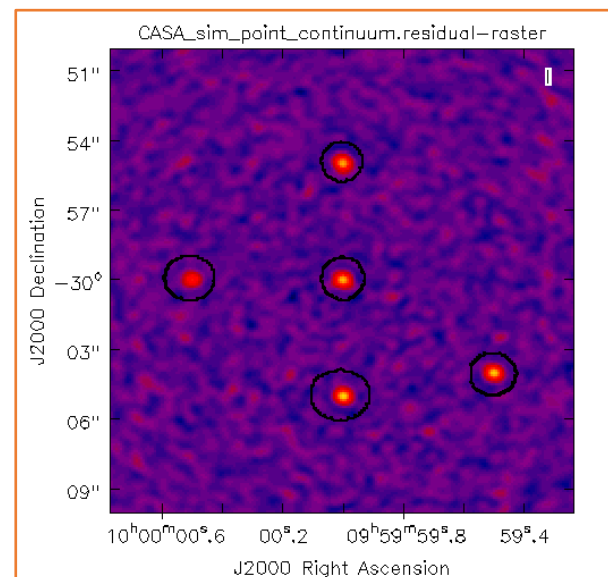
True sky of 5 point sources



Dirty Beam (DB)

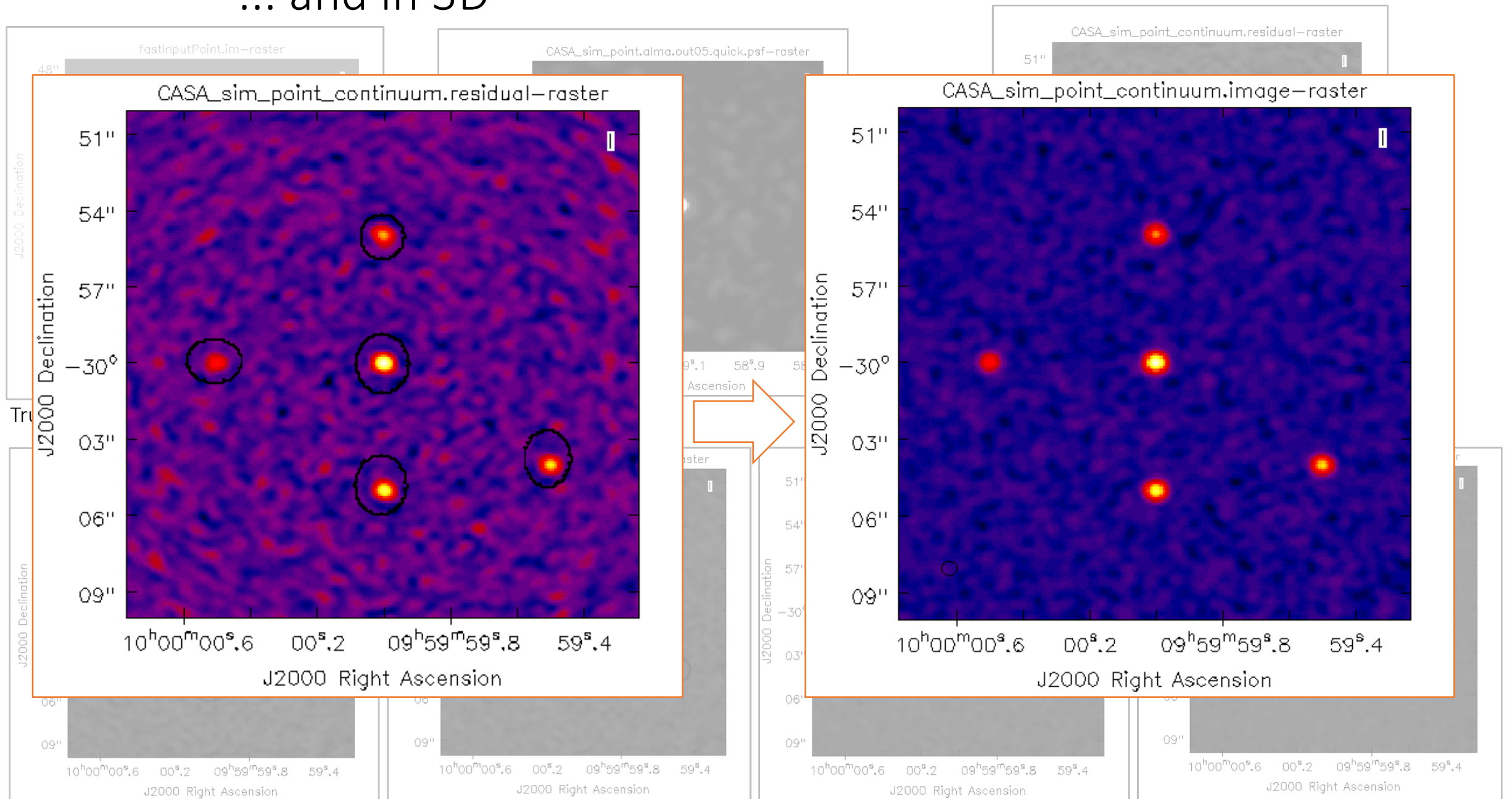


Dirty Image + noise, (DI)



→ Increasing CLEAN cycles →

... and in 3D



# Other CLEAN algorithm

- **Clarke/Cotton-Schwab/ClarkeStokes:** Improvements and refinements on Högbom. In general these are preferred to Högbom. They rely on major and minor CLEAN cycles. (Next slide).
- **Multiscale:** Searches for clean components based on user defined size scales. Better for cleaning extended, diffuse, none point-like sources.
- These are only a couple

# Major and Minor CLEAN cycles

- For the more 'advanced' CLEAN algorithms (and infact CASA's version of Högbom). CLEAN runs what are termed Major and Minor cycles.
- During a Major Cycle the current model is used to generate model visibilities. Subtract these from the data generate residual visibilities. Convert the residual visibilities into a residual image. (*In the visibility domain*).
- During a Minor Cycle peak flux components are found and the model and residual image are updated. (*All in the image domain*).

Useful image from: <https://casa.nrao.edu/casadocs/casa-5.3.0/synthesis-imaging/imaging-overview>

### Basic Sequence of Imaging Logic:

Data : Calibrated visibilities, data weights, UV sampling function

Input : Algorithm and iteration controls (stopping threshold, loop gain,...)

Output : Model Image, Restored Image, Residual Image,...

Initialize the model image

Compute the point spread function

Compute the initial residual image

While ( not reached global stopping criterion )       /\* Major Cycle \*/

```
{
  While ( not reached minor-cycle stopping criterion ) /* Minor Cycle */
  {
    Find the parameters of a new flux component
    Update the model and residual images
  }
  Use current model image to predict model visibilities
  Calculate residual visibilities (data - model)
  Compute a new residual image from residual visibilities
}
```

Convolve the final model image with the fitted beam and add to the residual image

```

# tclean :: Radio Interferometric Image Reconstruction
vis = '' # Name of input visibility file(s)
selectdata = True # Enable data selection parameters
    field = '' # field(s) to select
    spw = '' # spw(s)/channels to select
    timerange = '' # Range of time to select from data
    uvrange = '' # Select data within uvrange
    antenna = '' # Select data based on
                # antenna/baseline
    scan = '' # Scan number range
    observation = '' # Observation ID range
    intent = '' # Scan Intent(s)

datacolumn = 'corrected' # Data column to image(data,corrected)
imagename = '' # Pre-name of output images
imsize = [100] # Number of pixels
cell = ['1arcsec'] # Cell size
phasecenter = '' # Phase center of the image
stokes = 'I' # Stokes Planes to make
projection = 'SIN' # Coordinate projection (SIN, HPX)
startmodel = '' # Name of starting model image
specmode = 'mfs' # Spectral definition mode
                # (mfs,cube,cubedata)
    reffreq = '' # Reference frequency

gridded = 'standard' # Gridding options (standard,
                    # wproject, widefield, mosaic,
                    # awproject)

    vptable = '' # Name of Voltage Pattern table
    pblimit = 0.2 # >PB gain level at which to cut off
                # normalizations

deconvolver = 'hogbom' # Minor cycle algorithm (hogbom,clark,
                    # multiscale,mtmfs,mem,clarkstokes)
restoration = True # Do restoration steps (or not)
    restoringbeam = [] # Restoring beam shape to use. Default
                    # is the PSF main lobe
    pbcor = False # Apply PB correction on the output
                # restored image

outlierfile = '' # Name of outlier-field image
                # definitions
weighting = 'natural' # Weighting scheme
                    # (natural,uniform,briggs)
    uvtaper = [] # uv-taper on outer baselines in uv-
                # plane

niter = 0 # Maximum number of iterations
usemask = 'user' # Type of mask(s) for deconvolution
                # (user, pb, auto-thresh, auto-
                # thresh2, or auto-multithresh)
    mask = '' # Mask (a list of image name(s) or
                # region file(s) or region string(s)
                # )
    pbmask = 0.0 # primary beam mask

restart = True # True : Re-use existing images. False
                # : Increment imagename
savemodel = 'none' # Options to save model visibilities
                # (none, virtual, modelcolumn)
calcrs = True # Calculate initial residual image
calcpsf = True # Calculate PSF
parallel = False # Run major cycles in parallel

```

# Setting up CLEAN in CASA

In CASA the task to use for CLEANing is ‘**tclean**’, which is the current state of the art CLEAN.

It is a refactored replacement to the task ‘**clean**’.

There are a \*LOT\* of parameters in this task.

At the beginner level the most important to define are:

1. The measurement set to use
2. The field you want to image
3. Which SPW to use
4. The size of the image you want to make (next slide)
5. The pixel (cell) size you want in your image (next slide)
6. The image weighting
7. The cleaning threshold value

# Rules of thumb:

- Cell size = At least 3 pixels across the synthesised beam. Defined in arcsec.

$$cell \sim \frac{\lambda}{b_{max}} \times \frac{1}{n} \quad (\text{where } n \sim 3-6)$$

- Image size = Cover at least the primary beam/field of view. Defined in pixels of size=*cell*.

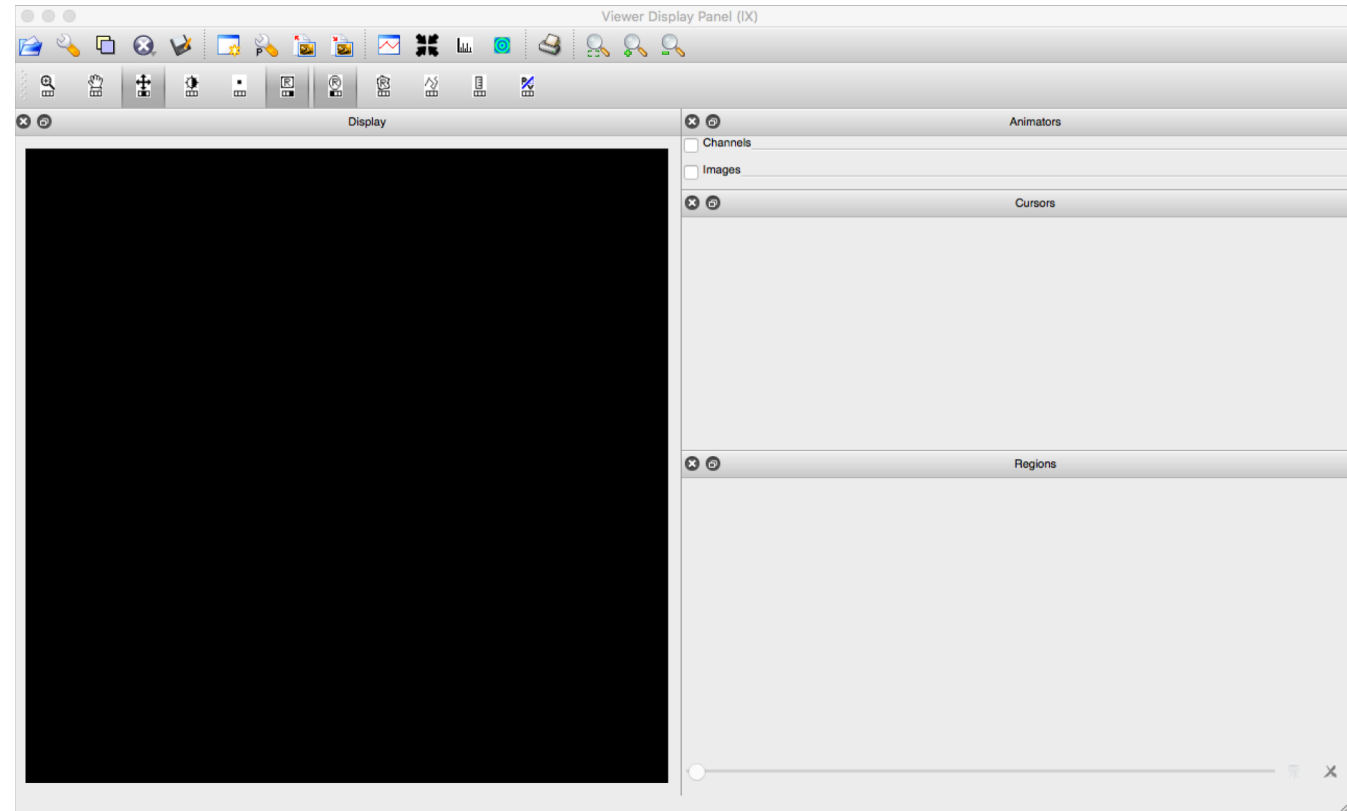
$$imsize \sim \frac{\lambda}{D} \times \frac{1}{cell} \quad (\text{where } D \text{ is the dish diameter})$$

- Your threshold should be roughly:

$$threshold \sim \frac{2kT_{sys}}{A_e \sqrt{(N(N-1)\Delta\nu\Delta t)}}$$

# The CASA viewer

- During the tutorials we have seen the CASA viewer.
- Beyond simply allowing us to view images it can be used to perform image analysis.
- Can be started within CASA with the call `viewer()` or outside of CASA with `casaviewer` on the command line.



## IMPORTANT INFORMATION:

In the future (potentially as early as December/January), a new “Viewer” known as CARTA will be released.

***The bad news:*** Early versions of CARTA may not have all the functionality of Viewer.

(But the Viewer is going to stick around for a while!)

***The good news:*** The early beta version of CARTA 1.0 we’ve seen are a significant improvement on Viewer in terms of speed, reliability and aesthetic.

# CASA Tasks and Tools for image analysis

## TASKS:

Front end, user friend command line functions for data reduction, manipulation in CASA.

Built upon the TOOL kit functions available in CASA.

Sometimes have a bit more functionality than functions available in GUIs e.g. viewer

VS

## TOOLS:

'Under the hood' basic functions upon which tasks are built.

Perform simple tasks but can be useful in image manipulation.

Currently not the best documentation.

# A non-exhaustive list of useful image analysis tasks available in CASA

`immoments()`

Compute moments from an image

`imhead()`

List, get and put image header parameters

`imsubimage()`

Create a (sub)image from a region of the image

`specfit()`

Fit 1-dimensional gaussians and/or polynomial models to an image or image region

`imfit()`

Fit one or more elliptical Gaussian components on an image region

`imval()`

Get the data value(s) and/or mask value in an image

`impv()`

Construct a position-velocity image by choosing two points in the direction plane

`immath()`

Perform mathematic operations on images

`imstat()`

Displays statistical information from an image or image region

# Using the imaging toolkit functions

- The Imaging toolkit is more object oriented and Pythonic than using CASA tasks
- You will need to use multiple tools to achieve a single functions as you have to open and close the target image before doing anything to it.
- An example of a simple sequence of calls is given on the right.

```
CASA <2>: ia.open('myImage.image')
```

```
Out[2]: True
```

```
CASA <3>: ia.maxfit() Find and fit max pixel in image
```

```
Out[3]:
```

```
{'component0': {'flux': {'error': array([ 0., 0., 0., 0.]),  
  'polarisation': 'Stokes',  
  'unit': 'Jy',  
  ... }}
```

```
CASA <4>: ia.close()
```

```
Out[4]: True
```

```
CASA <5>: ia.done()
```

```
Out[5]: True
```

# A non-exhaustive list of useful image analysis toolkit functions available in CASA

`ia.open()`

Open a new image file with  
this image tool

`ia.close()`

Close the image tool

`ia.done()`

Destroy this image tool

`ia.getchunk ()`

Get the pixel values from a  
regular region of the image  
into an array

`ia.coordsys()`

Get the Coordinate System  
of the image

`ia.findsources()`

Find point sources in the sky

`ia.maxfit ()`

Find maximum and do  
parabolic fit in the sky

`ia.newimagefromarray()`

Construct a casa image from  
an array

`ia.convolve2D()`

Convolve image by a 2D  
kernel